

Expert Speakers

- Ken Butler, CAPITAL PARTNERSHIPS
- John Cauwenbergh, Missouri DOT
- Chris Gutierrez, KC SmartPort
- Steve Howard, Lehman Brothers
- Kevin Keith, Missouri DOT
- Vicki Kitchin, Build Indiana Council
- David Narefsky, Mayer Brown Rowe & Maw LLP
- Richard Norment, NCPPP
- Pete Rahn, Missouri DOT
- Gilene Savage, Kansas DOT
- Mark Schouten, Iowa DOT
- Shirley Ybarra, The Ybarra Group

***Speakers will be added on an on-going basis.*



THE NATIONAL
Council For
Public-Private
Partnerships
1660 L Street, NW
Suite 510
Washington, DC 20036

Partnerships for Transportation

May 15, 2007

7:30 am - 5:00 pm

Marriott Country Club Plaza
Kansas City, MO

Workshop Location

Marriott Country Club Plaza
4445 Main Street
Kansas City, MO 64111
Phone: 816.531.3000
Fax: 816.531.3007
Toll Free: 800.810.3708

There is a room block with a rate of \$139 per room. You must reserve your room before April 23, 2007 to receive this rate. Contact the hotel directly to make reservations and mention the NCPPP room block.

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Program Agenda

7:30 am Registration & Continental Breakfast Hosted By

HERZOG

8:00 am Welcoming Comments

Why PPPs are a tool to consider in addressing funding shortages in a wide array of projects.

8:20 am Fundamentals and Issues

PPPs are being used in a broad range of applications, have a long history and are far more than just concessions of toll roads. The presentation will include the varieties of PPPs, and what are the keys to bringing the private sector to the table.

8:45 am The Statutory Prospective

A review of the DOT's Model Legislation and how it compares with working models in other states (particularly Virginia and Texas), as well as status of statutes in Iowa, Kansas, and Missouri.

10:15 am Coffee Break Hosted by

 **CAPITAL PARTNERSHIPS**

10:30 am Case Studies

A review of transportation PPPs and a discussion of how to conduct a system wide analysis to identify potential PPP projects. Plus, status checks on ongoing projects in Iowa, Kansas and Missouri.

Noon Luncheon

1:30 pm Impact of PPPs on Local Contractors

A discussion of concerns, the realities of how PPPs affect local (smaller) contractors and how PPPs can be used to grow the "pie".

2:30 pm Generating Private Sector Financing

An industry expert explains the sources of funding available beyond the public debt, focusing on options for financing smaller projects.

3:00 pm Coffee Break

3:15 pm Roundtables - How to Apply the Concepts of PPPs

A plenary discussion will tackle some of the problems and solutions to current and proposed projects, with the assistance of expert resources from the NCPPP's Transportation Institute. The discussion will focus on one of the following major themes:

- Steps Before the Issuing of an RFP
- Structuring the Partnership/Negotiating the Contract
- Implementing/Managing a PPP Transportation Project

4:45 pm Closing Remarks

5:00 pm Meeting Adjourned

Registration Form

Fees: (check appropriate category)

- | | |
|---|-------|
| <input type="checkbox"/> Member | \$175 |
| <input type="checkbox"/> Public/Non-Profit Organization | \$195 |
| <input type="checkbox"/> Private Organization | \$395 |

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Mail or Fax to:

NCPMP
1660 L Street, NW, Suite 510
Washington, DC 20036
Fax: 202-467-6312

**If you have any registration questions, please contact Elizabeth Kearns at NCPMP at 202.467.6800.
**To view cancellation policy go to www.ncppp.org.

Updated information and registration available at www.ncppp.org